

Who we are

Capita Registrars is part of the Capita Group Plc, the UK's leading provider of integrated professional support service solutions. The Corporate Actions team is based in Beckenham, Kent and has extensive and invaluable experience in providing the full range of specialist services to both public and private companies. We cover all aspects of the highly complex and competitive Corporate Actions market.

CAPITA

REGISTRARS

Contact us

For further information about our services please contact one of the following team members directly:

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For technical advice:

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The complete
Corporate Actions
solution

Our flexibility can be your strength

The Corporate Actions team is widely recognised as being the leading team of its kind within the registration industry. Our clients benefit from our experience in handling the whole spectrum of undertakings ranging from AGM proxy vote management and analysis to complicated capital re-organisations.

The Corporate Actions team has direct experience in handling large-scale major projects including many complex corporate actions, such as the return of capital by National Grid (£2.2bn) and the acquisition of Alliance Boots by scheme of arrangement (£11bn).

Whether a full listing, AIM or other market launch for companies incorporated in the UK or abroad, our specialist team will ensure a smooth and effortless introduction to the market. This can be via an institutional placing or an offer to the public.

Our approach

For any Corporate Action, advisors benefit most by getting us on board as early as possible. This will enable us to provide even more added value to the process. Our expertise, client-focussed approach, renowned flexibility and “can-do” attitude means that we can devise a programme to cost effectively manage the process from start to finish. Every year we deal with numerous special tasks of varying size and complexity and many companies turn to Capita Registrars to act as their receiving agent, whether we are their current registrar or not.

What we deliver

When engaging with our Corporate Actions team, advisors recognise that they will be working with the UK’s most experienced provider of receiving agent services. Our highly knowledgeable and well regarded client advisory team has vast experience in building close working relationships with our clients and their advisors, giving expert guidance on up to date market practices. This ensures complete solutions are attained in all key areas of the Corporate Actions marketplace.

Our services

We provide a full range of receiving agent services for all mainstream corporate transactions including:

- Initial Public Offers
- Mergers and Acquisitions
- Rights Issues
- Open Offers
- Placings
- Capital Reorganisations
- Capitalisation Issues
- B Share Schemes

A professional and dedicated team



Providing a **personal** and **flexible** service

CREST

Our interface with CREST has been tried and tested and so we advise clients considering any Corporate Action event, whether it be a takeover offer, a rights issue or a dividend election, to take full advantage of the automated solutions of the CREST system.

The key benefits of CREST:

- Greater efficiency by allowing holders of dematerialised shares to respond in a timely manner with straight-through processing
- The elimination of most of the manual processes
- Reduction of operational risk for all parties

We understand the process and take away the risk

The Corporate Actions team has a great breadth of experience in undertakings ranging from company reorganisations and distributions to meetings. Combined with a total understanding of the particular issues surrounding these events, we are able to greatly enhance our service to clients.

We ensure that the technical processes comprising your Corporate Action comply with all necessary deadlines, rules and regulatory constraints. We manage the risks on your behalf and are fully observant of the need for total confidentiality and integrity in all aspects of our work.

With access to market leading technology, coupled with our proprietary systems and expert people, we are able to provide an efficient, flexible and cost effective service demanded in the continually changing world of corporate finance.

Some examples of our work

Mergers and Acquisitions

- Cash offer by AB Acquisitions for Alliance Boots plc
- Cash offer by JIT (UK) for Gallaher
- Taylor Woodrow merger with George Wimpey

Reorganisations

- Capita Group
- National Grid
- Whitbread

Initial Public Offerings

- Moneysupermarket.com
- Rightmove
- 3i Infrastructure